



Stephen Cooke <stevecooke.c@gmail.com>

Meeting with Simon Farmer

14 messages

Marissa Walsh <MarissaW@walshs.com.au>

Wed, Mar 6, 2024 at 1:31 PM

To: "heather111cooke@gmail.com" <heather111cooke@gmail.com>, "stevecooke.c@gmail.com" <stevecooke.c@gmail.com>

Hi Heather and Stephen,

My name is Marissa and I am part of the admin team here at Walshs.

I am emailing you to confirm your meeting with Simon Farmer on Monday 18th March at 11:30am Brisbane time (AEST). Simon will call Heather's mobile (0431 016 494) at the time of the meeting.

Thank you both! If you have any queries prior to your meeting with Simon please do not hesitate to contact me and I will be more than happy to assist.

I hope you have a lovely evening.

Kind Regards,

Marissa Walsh

Executive Assistant to Peter Hodgson



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Stephen Cooke <stevecooke.c@gmail.com>

Mon, Mar 11, 2024 at 12:50 PM

To: Samantha Miller <samantha@claritylawyers.com.au>, Jacqueline Turner <j.turner@claritylawyers.com.au>

What to do about this meeting?

Stephen

----- Forwarded message -----

From: **Marissa Walsh** <MarissaW@walshs.com.au>

Date: Wed, Mar 6, 2024 at 8:31 PM

Subject: Meeting with Simon Farmer

To: heather111cooke@gmail.com <heather111cooke@gmail.com>, stevecooke.c@gmail.com <stevecooke.c@gmail.com>

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Jacqueline Turner <j.turner@claritylawyers.com.au>
To: Stephen Cooke <stevecooke.c@gmail.com>
Cc: Samantha Miller <samantha@claritylawyers.com.au>

Thu, Mar 14, 2024 at 5:32 AM

Hi Stephen,

Sam guided me to the email I was looking for – see below.

It looks like the financial planners are arranging this and I wonder if they intended to include you?

I suggest that you simply reply all (including Heather) saying: Thanks for your email. I confirm I am available to attend but ask that you confirm the purpose of the meeting. My mobile number is 0412 846 712.

I hope this helps and confirm that I will consider and respond to the emails you sent last night,

Kind regards,

Jacqui

Jacqueline Turner | Solicitor

Office: 4023 5553

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From: Stephen Cooke <stevecooke.c@gmail.com>

Sent: Monday, March 11, 2024 7:51 PM

To: Samantha Miller <samantha@claritylawyers.com.au>; Jacqueline Turner <j.turner@claritylawyers.com.au>

Subject: Fwd: Meeting with Simon Farmer

What to do about this meeting?

Stephen

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To: Jacqueline Turner <j.turner@claritylawyers.com.au>
Cc: Samantha Miller <samantha@claritylawyers.com.au>

Thu, Mar 14, 2024 at 6:34 AM

Simon is the guy who essentially tried to steal from me. I feel I need legal representation present if I'm to hope on a call with him.

Stephen

On Thu, 14 Mar 2024, 12:32 pm Jacqueline Turner, <j.turner@claritylawyers.com.au> wrote:

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I hope this helps and confirm that I will consider and respond to the emails you sent last night,

Kind regards,

Jacqui

Jacqueline Turner | Solicitor
Office: 4023 5553

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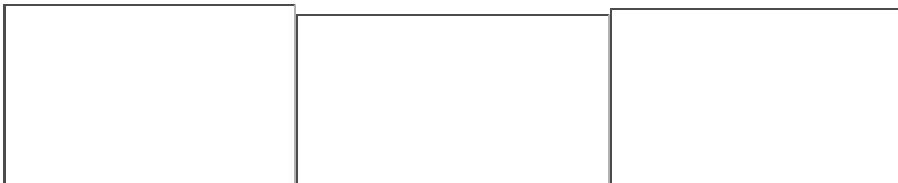
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image001.jpg
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image004.png
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image003.png
43K

Jacqueline Turner <j.turner@claritylawyers.com.au>
To: Stephen Cooke <stevecooke.c@gmail.com>
Cc: Samantha Miller <samantha@claritylawyers.com.au>

Thu, Mar 14, 2024 at 7:06 AM

Hi Stephen, I don't think it would be appropriate to have legal representation attend BUT, to allay your concerns IF, you were intentionally invited to the meeting you can ask for it to be via teams (or similar) and for it to be recorded.

Jacqueline Turner | Solicitor
Office: 4023 5553

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Stephen Cooke <stevecooke.c@gmail.com>

Wed, Mar 13, 2024 at 11:39 PM

To: Marissa Walsh <MarissaW@walshs.com.au>

Cc: "heather111cooke@gmail.com" <heather111cooke@gmail.com>

Hello Marissa,

Certainly, I'm free. Could you kindly inform me about the agenda for the meeting? Additionally, since Heather and I are no longer together, could you please arrange for a Zoom option and recording of the meeting?

Thank you.

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Stephen Cooke <stevecooke.c@gmail.com>
To: Jacqueline Turner <j.turner@claritylawyers.com.au>

Wed, Mar 13, 2024 at 11:41 PM

Did as you suggested.

Thank you.

Stephen

On Thu, Mar 14, 2024 at 2:06 PM Jacqueline Turner <j.turner@claritylawyers.com.au> wrote:

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Jacqueline Turner | Solicitor
Office: 4023 5553

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Heather Cooke <heather111cooke@gmail.com>

Thu, Mar 14, 2024 at 11:08 AM

To: Stephen Cooke <stevecooke.c@gmail.com>, Marissa Walsh <MarissaW@walshs.com.au>, Simon Farmer <simon@walshs.com.au>, Anna Roberts <aroberts@delaneyroberts.com.au>

Hi all,

Stephen you will not be present at my planned meeting with Simon to discuss my financial goals. Nor will you be privy to the agenda, nor receiving a recording of this meeting.

Your request is a breach of my privacy. It constitutes ongoing harrasment. Additionally you are not to contact me on any issue other than parenting unless through our respective solicitors.

Regards

Heather

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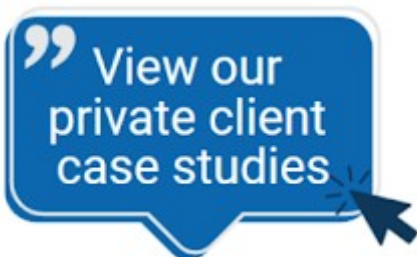


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image004.png
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Abbey Noakes <AbbeyN@walshs.com.au>
To: "stevecooke.c@gmail.com" <stevecooke.c@gmail.com>

Thu, Mar 14, 2024 at 11:17 AM

Hi Stephen,

My apologies, the meeting invitation was sent to you in error.

Given that you and Heather are separated, we will not be able to provide you any information regarding the meeting.

We note that you have removed us as advisers on the praemium investment account held in your name, so had assumed you no longer needed our services. However, if you would like to book in for any financial planning, please let me know. Given the conflict of interest, we won't be able to book you in with Simon, but we can look at booking you in with one of other advisers here at Walshs.

If you have any queries, please let me know.

Kind Regards,

Abbey Noakes

Executive Assistant to Simon Farmer - Managing Director & Founder Financial Planning



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we have requested sensitive information from you, please phone this information through to our office and do not send electronically.

From: Stephen Cooke <stevecooke.c@gmail.com>
Sent: Thursday, March 14, 2024 5:40 AM
To: Marissa Walsh <MarissaW@walshs.com.au>
Cc: heather111cooke@gmail.com
Subject: Re: Meeting with Simon Farmer

Hello Marissa,

Certainly, I'm free. Could you kindly inform me about the agenda for the meeting? Additionally, since Heather and I are no longer together, could you please arrange for a Zoom option and recording of the meeting?

Thank you.

Stephen

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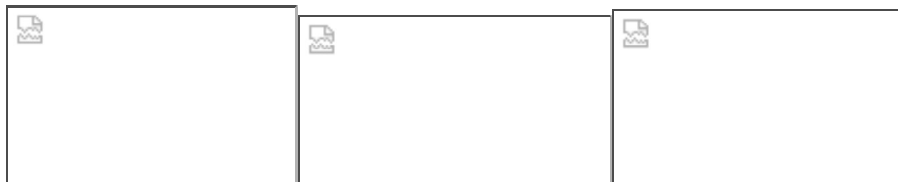
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GamePlan_11062023_103510.pdf

3564K

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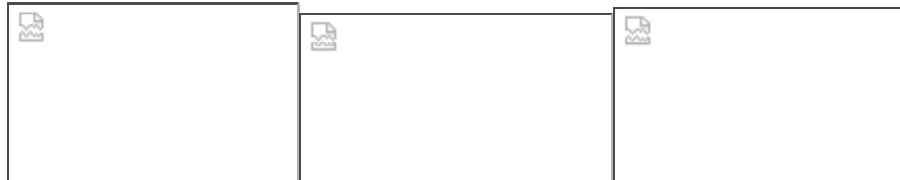
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Thanks,
Jacqui

Jacqueline Turner | Solicitor
Office: 4023 5553

[Click Here to Book an Appointment](#)



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Fri, Mar 15, 2024 at 2:25 AM

I already have sent that last email to Simon and I cc'd Heather lawyer and took Heather off the email so she can't claim harassment.

Well probably heard from Delany latter today.

Yes I'm available at 2:00pm.

Stephen

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