



Stephen Cooke <stevecooke.c@gmail.com>

[Request received] Regarding to account SMA00418788 - #988433

3 messages

Praemium Support <support@praemium.com.au>

Fri, Dec 8, 2023 at 5:42 AM

Reply-To: Praemium Support <support@praemium.com.au>

To: Stephen Cooke <stevecooke.c@gmail.com>

##- Please type your reply above this line -##

This email confirms receipt of your enquiry.

A member of our Support team will get back to you as soon as possible.

For your records, the details of your enquiry are as follows.

Ticket number: 988433

Subject: Regarding to account SMA00418788

Kind regards,

Praemium Support Team

Support enquiries Ph: 1800 571 881

Praemium will never ask for your password via email, furthermore, we will never call you directly and ask for your details. All such communications should be directed through our Client Services team via <https://www.praemium.com/get-in-touch/>. The information provided is general information only and does not take into account your individual objectives, financial situation, needs or circumstances.

[ZWYN24-X631K]

Stephen Cooke <stevecooke.c@gmail.com>

Fri, Dec 8, 2023 at 5:59 AM


To: Praemium Support <support@praemium.com.au>

Please find attached including certified copy of passport.

Kind regards,

Stephen Cooke

[Quoted text hidden]

 **Letter dated 12-08-23 re SMA00418788.pdf**
1008K

Stephen Cooke <stevecooke.c@gmail.com>

Fri, Dec 8, 2023 at 7:07 AM

To: Samantha Miller <samantha@claritylawyers.com.au>, Prue Garvin <prue@claritylawyers.com.au>

Hi Samanth, Prue,

Today, I contacted Premium to gain a better understanding of the investment in my name. Simon, who served as my representative at Walshs, primarily interacted with Heather behind closed doors. While Simon managed my affairs, I often found myself signing documents at the request of Simon, Heather, or other Walshs representatives without a full comprehension of the reasons behind these actions.

When I inquired about the details, the usual response was "It's in our best interest," and in some cases, Heather would exert pressure to proceed.

Darole Evans put The "Game Plan" document together for us to sign. Darole advised us during a previous conference call, that this business proposition was structured at the guidance of Simon and prior discussion with Heather that precluded me. Darole also hints this to be true in the attached email.

Anyways, after my call with Praemium and better understanding this investment, I have sent the attachment to them.

As it stands, it appears I potentially have access to quite a bit of funds and at my direction I can choose to "sell funds to cash" and move it to my personal bank account. However, I suppose there is an argument to be made from the other side that such a decision by me could have a negative impact on the final value as I am not an investor and lack the knowledge of when to sell, etc.

What do I do with this? Is it a part of the marital assets? Does this impact my financing with just fund? Does this hurt my claim with respect to financial abuse?


Also note, the Game Plan document that Darole Evans put forward for me to sign (in which I had no input whatsoever) states this investment I hold 100% ownership of is in the amount of \$274,986.33

But as you can see attached, the investment is far less.

Regards,

Stephen Cooke
[Quoted text hidden]


6 attachments


 **Letter dated 12-08-23 re SMA00418788.pdf**
1008K

 **Email from Darole Evans Walshs.pdf**
337K

 **A - Dashboard.pdf**
251K

 **B - Account.pdf**
1200K

 **E - Transactions.pdf**
2032K

 **F -Advisor.pdf**
439K